



**UNION GAS HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No.: 201626970Z)

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**EFFECTIVE DATE OF THE TRANSFER OF LISTING FROM CATALIST TO THE MAINBOARD OF  
THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”)**

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*Unless otherwise, capitalised terms herein shall have the same meaning as ascribed to them in the Company’s announcements released on 31 May 2021 and 10 June 2021 (“Announcements”) as well as, the Company’s circular to shareholders dated 21 June 2021, in relation to the Proposed Transfer of the Listing of the Company from Catalist to the Mainboard of the SGX-ST.*

The Board of Directors (the "**Board**") of Union Gas Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the effective date for the transfer of the listing of the Company from Catalist to the Mainboard of the SGX-ST is 19 July 2021.

Trading of the Company’s shares on the Mainboard of the SGX-ST will commence at 9.00 a.m. on 19 July 2021.

The appointment of CIMB Bank Berhad, Singapore Branch as the Company’s Sponsor will cease upon the effective date of the Company’s transfer from the Catalist to the Mainboard of the SGX-ST. The Company wishes to thank CIMB Bank Berhad, Singapore Branch for its support and guidance provided to the Company.

By Order of the Board

Teo Hark Piang  
Executive Director and Chief Executive Officer  
14 July 2021

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*This announcement has been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (“Sponsor”) in accordance with Rule 226(2)(b) of the Catalist Rules. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Ken Lee, Associate Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone: (65) 6337-5115.*